

Global Automobile Market TechSci Research







About TechSci Research

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About TechSci Research

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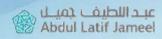














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Global Automobile Market, By Automobile Production

Global Automobile Production, By Vehicle Type, 2015

PC - 68.54 **Million Units**

Three-Wheeler -1.70**Million Units**

Global **Vehicle Production** (2015)

163.73 **Million Units**

M&HCV -3.75 **Million Units**

> OTR - 4.35 **Million Units**

Two-Wheeler - 66.90 **Million Units**

LCV - 18.49 **Million Units**

Global Automobile Production, - By Top 5 Country, 2015

China - 62.57 **Million Units**



India - 24.87 **Million Units**



USA - 12.99 Million Units



Japan - 10.03 **Million Units**



Germany - 6.21 Million Units



Global Passenger Car Production share,-By Top 5 Countries, 2015

> Germany Japan 11.43% 8.33%

USA 6.07%

South Korea 6.03%

China 30.76%

ROW 37.38%

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Source: TechSci Research



Europe &

CIS,

24.77%

North America, 13.84%



Global Automobile Market, By Automobile Sales

Asia Pacific,

54.43%

MEA,

1.70%

Toyota Camry

Global Automobile Sales, By Vehicle Type, 2015

Global Passenger Car Sales Share - By Region, 2015



Three-Wheeler - 1.56 **Million Units**

Global **Vehicle** Sales (2015) 159.42 **Million Units**

Two-Wheeler - 64 **Million Units**

Global Passenger Car Sale, - By Top 5 Best Selling Passenger Car Models, 2015 **Toyota** Corolla Volkswagen **Golf** Ford F-Series **Ford Focus**

South America, 5.26%

OTR - 4.18 **Million Units**

Source: TechSci Research







Global Automobile Market, By Automobile Fleet

Global Automobile Fleet, By Vehicle Type, 2015E



Global Vehicle Fleet (2015) 1310.8 Million Units

Source: TechSci Research

OTR - 39.85 Million Units

*Automobile Fleet Include only PC, CV & OTR



Global Automobile Fleet, - By Top 5
Country, 2015

USA - 261.94 Million Units

China – 170.90 Million Units

Japan - 82.54 Million Units

Germany – 49.04 Million Units

Russia – 46.55

Million Units

*Automobile Fleet Include only PC, CV & OTR

Source: TechSci Research

Global Top Commercial Vehicle Producing Companies, 2015



Daimler, Isuzu, Volvo and Mitsubishi Fuso

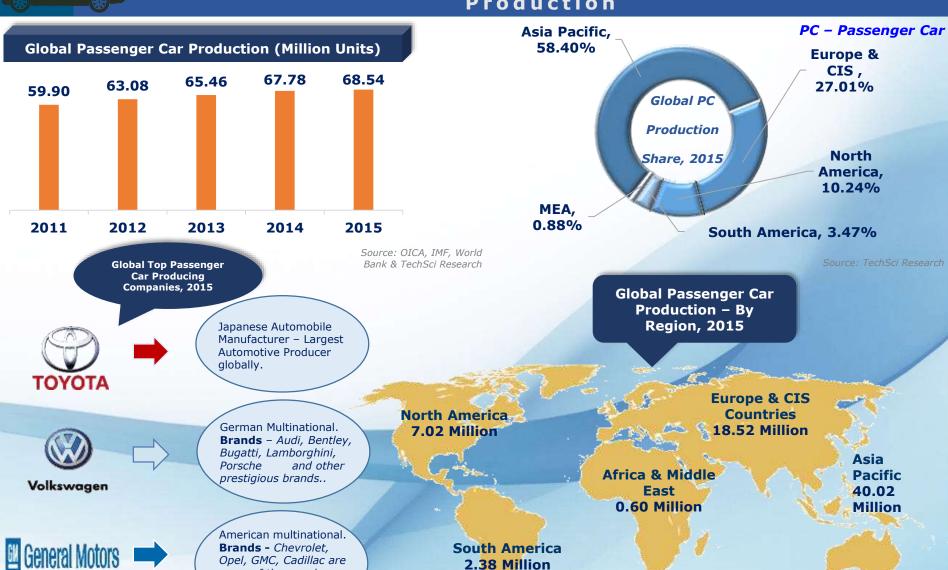
Other Top Players







Global Automobile Market, By Passenger Car Production



some of the popular brands of General

Motors.

7





2017 - An Year To Look Out For

New Passenger Car Models to be Launched in 2017



Industry Experts Opine

US automobile sales to ease after a good 2016 automobile year

SIAM forecast positive numbers for Indian Automobile industry

Automobile manufacturing to boom in Africa

Europe year on year sales expected to reduce due to Brexit

Major Automobile Industry Activities in 2017

Mercedes to manufacture GLC in Finland

Ford to move EcoSport production from India to Romania

Hyundai Planning Hybrid Vehicles for India

Fiat Chrysler to Stop Making Small Cars in US

Suzuki Gujarat (India) manufacturing facility to begin operation

AeroMobil plans to start selling its flying car AeroMobil 3.0

GM to expand Production at Halol (India) plant

Toyota, Ford and Holden to close their Australian factories

Honda to re-enter EV segment

Suzuki's first wholly owned plant in India set for production

TechSci Research's Services in Automotive



Market Exploration

- Market Landscaping
- ➤ Need Gap/Pain Point Analysis

Positioning & Communication

- Pre & Post Communication /Advertising Effectiveness
- Event/ Promotion Effectiveness

Market Potential

- Market Size Estimation
- Market Forecasting

Market Response

- Customer Satisfaction/ Tracking
- ➤ Usage & Attitude
- Brand Perception/ Tracking
- Consumer Behavior studies

AUTOMOTIVE TIRES



Total Market

Product Development

- New Product **Testing**
- Price Sensitivity
- Market Segmentation

Market Exploration

- Competitive Intelligence
- Competitors Profiling
- Competitive Benchmarking

AUTOMOTIVE OEM



Helicopter Electric Vehicle Passenger Car





Construction Two-wheeler Three-wheele **Machinery**







M&HCV

Tractor

LCV



Earth Moving Equipment



Engine Oil



AUTOMOTIVE COMPONENTS

Automotive Body



Spark Plug





Brake Pads











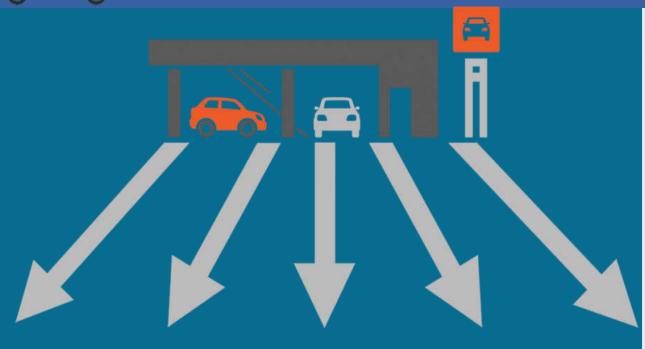
Regional Coverage







Why TechSci Research....?



White Box Approach

Market Entry Strategy Partners
Identification

Multi-Domain Expertise Relationship With Key Stakeholders

Disclaimer:

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 Turnaround Time
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- > Go-No-Go Market Strategies
- > PESTLE Analysis



2015 2016E 2017F 2018F 2019F 2020F 2021F

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